

LOCAL PENSION BOARD WORK PLAN

Meeting/Target Date	Topics to be considered	Comments
Ongoing	Pensions Regulator Code of Practice	Consider Gap analysis against Code of Practice
March 2017	Member and employer communications	Completed
	Internal disputes cases, Pensions Ombudsman cases	Completed
June 2017	Review performance statistics – review Key Performance Indicators Review training approach Review final valuation report outcome	Consider Board members, Committee members and officers involved in scheme administration
September 2017	Review (draft) accounts and annual report Assist in development and review of asset voting and engagement processes	Consider compliance with UK Stewardship Code
December 2017	Pensions Regulator Code of Practice	Review and update gap analysis
March 2018	Member and employer communications	Review standard communications and communication strategy
	Internal disputes cases, Pensions Ombudsman cases	Review and consider any lessons learned
June 2018	Review performance statistics – review Key Performance Indicators	
September 2018	Employer and Administering Authority discretions	Review approach and application